

GOODRICH & ASSOCIATES

OUR EXPERIENCE - YOUR SUCCESS

Goodrich & Associates, LLC
33 LedgeLawn Avenue
Lexington, MA 02420

Voice: 781. 863 . 5019
Fax: 781. 634 . 0472
Cell: 781. 492 . 3164

www.goodrich-associates.com

Bankruptcy- From Prepetition To Final Decree



OUR EXPERIENCE...

The Key To
Solving Your
Bankruptcy
and Insolvency
Problems

GOODRICH & ASSOCIATES



During the more than 10 years since the founding of Goodrich & Associates, Mr. Goodrich and his colleagues have completed many engagements for distressed and bankrupt clients that maximizes recovery for stakeholders. Prior to forming Goodrich & Associates, he worked as a finance executive for over 20 years in a wide range of industries and settings.

GOODRICH & ASSOCIATES

We can solve your problems by what ever means works for you: execution as a CRO, CFO, Director, Plan or Claims administrator or as a traditional advisor.

- ***The recommendations we make to you are drawn from our many years of experience with both large and small businesses in a wide range of industries in and out of bankruptcy.***
- ***We solve your problems through objective assessment, rapid implementation, diligent follow-up and direct involvement.***
- ***We work with your personnel and advisors to speed results and minimize costs.***
- ***We build a unique team of resources to precisely match your specific needs.***

The value of our services is derived from our experience in all aspects of bankruptcy and insolvency, from prepetition preparation to obtaining a final decree.

GOODRICH & ASSOCIATES saves time and money by knowing what to do and how to do it quickly.

Bankruptcy

- *Prepare bankruptcy schedules and statement of financial affairs.*
- *Gather data requested by the US Trustee and unsecured creditors' committee. Manage the US Trustee relationship.*
- *Experienced in Delaware and Southern New York bankruptcy courts.*
- *Assist in plan formulation from the perspective of a plan administrator.*
- *Specialty is post 363 sale situations. Provide fresh, cost effective leadership that drives to a liquidating plan. Replace prepetition directors and officers when desired.*
- *Plan administrator and/or claims administrator.*

Crisis Management

- *Provide onsite leadership as CRO or CFO to stabilize and sell or refinance with limited to no cash availability*
- *Rolling 13 week cash flow with forecasted working capital and borrowing base.*
- *Manage trade creditors.*
- *Facilitate and accelerate information flow to speed sale process for the seller.*
- *Liquidations and wind downs. Specialty is post major asset sale liquidations.*

Distressed Investing Advisory

- *Avoid wasted legal and due diligence costs for first time distressed buyers.*
- *Advise on plan formulation for buyers. Utilize debtor professionals to minimize investor costs.*
- *Explore alternatives to bankruptcy purchase.*

For more information go to our website at www.goodrich-associates.com or call us at 781.863.5019.